

| '000 GEL | Notes | 2014 | 2013 |
|--|-------|------------------|------------------|
| Revenue | | | |
| Sales of petrochemicals and oil products | | 303,174 | 335,187 |
| Other | | 305 | 581 |
| | | 303,479 | 335,768 |
| Costs and other deductions | | | |
| Purchases of petrochemicals and oil products | | (287,008) | (318,196) |
| Wages and salaries | | (5,050) | (4,429) |
| Depreciation and amortization | | (1,880) | (1,687) |
| Transportation costs | | (1,835) | (1,858) |
| Other operating expenses | 5 | (5,400) | (6,095) |
| | | (301,173) | (332,265) |
| Results from operating activities | | 2,306 | 3,503 |
| Finance income | 6 | 100 | 47 |
| Finance costs | 6 | (8,295) | (3,324) |
| Other non-operating income | | 369 | 12 |
| Other non-operating expenses | | (1,810) | (1,803) |
| | | (9,636) | (5,068) |
| Loss before income tax | | (7,330) | (1,565) |
| Income tax benefit/(expense) | 7 | 846 | (150) |
| Loss and total comprehensive loss for the year | | (6,484) | (1,715) |